

Changes Corresponding to 8th print edition (2019)

| Date | Book Chapter/Section | Change |
|-----------|---|--|
| JAN, 2022 | Appendix A | Updated Appendix A to reflect new life expectancy tables as of January 2022. |
| NOV, 2021 | Chapter 5 | Chapter 5 was updated to reflect changes due to the SECURE Act, and to add commentary relating to Roth IRAs, including expert thoughts on Roth conversions and tips for acquiring a Roth IRA at minimal expense. |
| AUG, 2021 | Chapter C | Added Chapter C discussing the provisions of the 2020 CARES Act relating to suspended RMDs and Coronavirus Related Distributions (CRDs). |
| JAN, 2020 | Chapter 7 , Chapter 9 | Chapters 7 and 9 were updated to reflect changes caused by the SECURE Act (Chapter 8 remains the same, as no changes were needed). |

NOTE: Additional changes relating to the SECURE Act are in process. This e-book will be updated as changes become available.